

ACCOUNTANTS E&O

E&O for the firms that sign off on the numbers.

Professional liability for accounting firms, bookkeepers and liquidators, on a dedicated Accountants & Liquidators wording. Domestic and international underwriters, including Lloyd's.

60 sec

Quote turnaround

\$515

Minimum premium

48 hrs

Referral turnaround

For an
instant
quote



Drag & Drop
Application



Email Any
Application



Chat to
Quote



Request
Application



Scan to quote

WHO WE WRITE

Accounting firms

Bookkeepers

Tax preparers

Liquidators

COVERAGE HIGHLIGHTS

Breach of fiduciary duty Duties owed to clients	Included
Consultants, sub-contractors & agents	\$250,000
External appointments Trustee, executor, receiver, liquidator, director, power of attorney	\$100,000
Loss of documents Records, books, wills and agreements. No deductible	\$100,000
Regulatory & disciplinary proceedings Defence expenses before CPA bodies and regulators. No deductible	\$50,000
Dishonesty	\$100,000
Intellectual property	\$100,000
Libel & slander	\$100,000

Sub-limits in CAD, per claim and aggregate, within the policy limit.

BUILT INTO EVERY POLICY

- ✓ Defence costs paid on top of the limit*
- ✓ Duty to defend, even on groundless claims
- ✓ Worldwide territory; US client fees up to 15%
- ✓ 60 days after expiry to report a claim
- ✓ 12-month run-off when a partner retires

*US-jurisdiction claims pay defence within the limit. Run-off is available on retirement, death, disability or closing the practice, at 100% of the expiring premium.

Applications and fact sheet

Download the new business application, the renewal form and this fact sheet.

 [Get the applications](#)

Prefer to email it?

 submit@approvedcasualty.com

Our application or the incumbent's.

Outside this appetite? Investment advice, financial planning, fund management and securities work go to our Hard-to-Place Facility.